



**UNION  
PACIFIC  
FUND  
EFFECTIVE  
GOVERNMENT**

900 Thirtieth Street, NW  
Suite 300  
Washington, DC 20025  
(202) 692-0100  
(202) 692-0199 fax

A voluntary bipartisan  
fund organized by  
employees of:

Union Pacific  
Corporation

Union Pacific  
Railroad Company

Union Pacific  
Technologies

Mary E. McPaillo,  
Treasurer

Katie W. Maness,  
Assistant Treasurer

FFEG is a required  
disclosure  
of all PACs  
A copy of our report  
is filed with the  
Federal Election  
Commission in  
Washington, DC

December 29, 2003

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2004 JAN -5 P 12:03

Mr. Christopher Morse  
Campaign Finance Analyst  
Reports Analysis Division  
Federal Election Commission  
999 E Street, N.W.  
Washington, DC 20463

Re: **Union Pacific Corp. Fund for Effective Government**  
**ID No. C00390997**

Dear Mr. Morse,

This is in response to your letter to the Union Pacific Corp. Fund for Effective Government ("FFEG"), dated December 10, 2003.

On October 3, 2003, Overnite Corporation Employee PAC ("Overnite PAC") filed a Statement of Organization with the Federal Election Commission ("FEC"). At that time, Overnite Corporation was a subsidiary of Union Pacific Corporation and Overnite PAC was affiliated with FFEG.

Subsequently, on November 5, 2003, Union Pacific Corporation completed its divestiture of 25,000,000 shares in Overnite Corporation through an initial public offering ("IPO") and an additional 2,500,000 shares through over-allotments to the underwriters of the IPO. As a result of this spin-off, Union Pacific Corporation sold all of its shares in Overnite Corporation.

Because of the spin-off and substantially reduced holdings of Union Pacific Corporation in Overnite Corporation, FFEG is no longer affiliated with Overnite PAC. See FEC Advisory Opinions 1996-42 & 1993-23. Accordingly, FFEG filed an amended Statement of Organization with the FEC on November 6, 2003, removing Overnite PAC as an affiliated committee.

Sincerely,

Katie W. Maness



## Federal Election Commission

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